



FAMILY LAW FROM THE EXPERTS

MAKING DOLLARS MAKE SENSE

*Litigating Complex Financial
Issues in Family Law*



JUDGE

THOMAS TRENT LEWIS (Ret.)

Signature Resolution
PROGRAM DIRECTOR

*Includes an all-star faculty of experts!
18 Hours of MCLE/Specialization Credit!*

LIVE-STREAM WEBINAR SERIES • NOVEMBER 19-21, 2021

TRG THE RUTTER GROUP™



THOMSON REUTERS®

Sign up for
our monthly
e-newsletter at
www.CFLR.com
to receive information
on *special offers and
discounts*, upcoming
seminars and new
products!



California Family Law Report

FAMILY LAW FROM THE EXPERTS

MAKING DOLLARS MAKE SENSE

Litigating Complex Financial Issues in Family Law

FOCUS

This program presents an in-depth analysis of several complex financial issues that are commonly litigated in family law cases. It will guide you from a basic understanding of the fundamentals to the high level of expertise you need to effectively handle these complex issues during trial. Along with a substantive analysis of the governing law, the instructors will provide you with practical illustrations of how to put on your case, including how to handle evidentiary issues under *People v. Sanchez*.

HIGHLIGHTS

PART I: November 19, 2021 AGREEMENTS

- Premarital agreements
 - Understanding the statutory requirements
 - Litigating formation and disclosure
 - Preparing for a challenge based on unconscionability
- Marital agreements
 - Requirements for a valid marital transmutation agreement
 - Fiduciary obligations
 - Spousal support waivers
- Marital settlement agreements
 - Disclosure
 - Challenging and defending the agreement
 - Construction of the agreement
 - Protecting against omitted asset claims
 - Disclosure requirements
 - Setting aside agreements

PART II: November 20, 2021 THE FAMILY RESIDENCE

- Characterization of the family residence
- Transmutation and title issues
- Date of separation
- Presumption of undue influence
- Valuation of the family residence
- Apportionment
 - Characterization of loan proceeds under *Marriage of Branco*
 - Impact of *Marriage of Mohler* on *Moore/Marsden* formula

PART III: November 21, 2021 STOCK OPTIONS, RESTRICTED STOCK UNITS, 401(k) AND OTHER BENEFITS

- Characterization
- Understanding *Hug & Nelson*
- Other apportionment theories
 - Does *Pereira/Van Camp* affect the community interest?
- Impact on property division
- Impact on support

COURSE MATERIALS

The course materials include a copy of the complete set of slides used by the panelists, plus other supplemental materials. Enrollees in the live-stream webinar will be able to download course materials before the program and view them online during the program. Enrollees may purchase at special prices TRG's four-volume *California Practice Guide: Family Law*, written by Judge William P. Hogoboom (Ret.) and Justice Donald B. King (Ret.); the two-volume *California Practice Guide: Family Law FORMS*; and the one-volume *California Paralegal Manual: Family Law*, written by Bimal K. Sambhi and Douglas R. Parker.

18 HOURS MCLE/SPECIALIZATION CREDIT

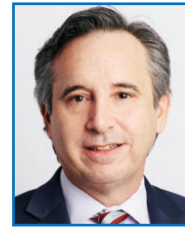
Approval of specialization credit in Family Law has been granted by the California Board of Legal Specialization and approval of MCLE credit for this activity has been granted by The State Bar of California in the amount of 18 hours for the three-day webinar (6 hours each day). Visit www.CFLRonline.com™ to earn additional MCLE participatory credit!



**JUDGE
THOMAS TRENT LEWIS** (Ret.)
Signature Resolution
PROGRAM CHAIR
PARTS I, II & III



ANNE C. KILEY,
CFLS
Elkins Kalt Weintraub
Reuben Gartside LLP
PART I



CHRISTOPHER C. MELCHER,
CFLS
Walzer Melcher LLP
PART I



RONALD S. GRANBERG,
CFLS
Granberg Law Office
PART II



TRACY FARRYL KATZ,
Esq., CPA
Gurse | Schneider LLP
PART II



JILL HERSH,
CFLS
Hersh FamilyLaw Practice, P.C.
PART III



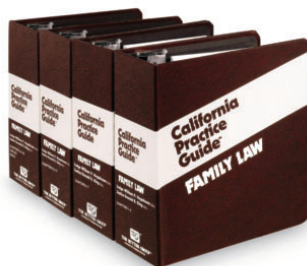
MARIE EBERSBACHER,
CPA, ABV, CFF, CFE
Senior Managing Director - Calif.
National Practice Leader
CBIZ MHM Forensic and Financial Services
PART III

AVAILABLE AT A SPECIAL PRICE TO SEMINAR ENROLLEES

THE RUTTER GROUP CALIFORNIA PRACTICE GUIDE **FAMILY LAW**

by Judge William P. Hogoboom (Ret.) and Justice Donald B. King (Ret.)
Contributing Authors: Judge Thomas Trent Lewis, Judge James M. Mize, Bruce E. Cooperman and Michael Asimow

Judge and attorney experts take you step-by-step through domestic relations and dissolution practice under the Family Code. Key cites to applicable statutes, statewide and local rules of court, and cases. Beginning with client intake and commencing the action, coverage includes pendente lite orders, spousal and child support, custody/visitation, community property, agreements, tax concerns, trial, post-trial motions and appeals, modification and enforcement. **This title is updated annually for subscribers by replacement pages.**



FOUR-VOLUME PRINT PRACTICE GUIDE AVAILABLE TO SEMINAR ENROLLEES FOR 50% OFF THE REGULAR PRICE

JOIN US FOR ANOTHER CFLR PROGRAM



FAMILY LAW REFRESHER COURSE

CFLR is proud to present the 41st Annual *Family Law Refresher Course* (FLRC), providing current case law and statutory review, in-depth analysis of trends in family law, strategic planning, and best practice tips. The 2022 course reviews the top cases from 2021 as well as important new legislation. FLRC is sure to enhance your lawyering skills inside and outside the courtroom!

LIVE-STREAM WEBINAR

February 2022 (date TBA)

Program time: 8:30 AM - 4:00 PM (each day)

This program consists of one day (6 hours) of live-stream webinar, plus 5 hours of on-demand video lectures.

Instructions will be provided to enrollees about how to access the program on **CFLRonline.com**.

11 Hours MCLE/Family Law Specialization Credit

Includes 1.5 hours of Legal Ethics and 1 hour of Recognition and Elimination of Bias in the Legal Profession and Society.

To enroll or for more information,
call **1-800-747-3161 (Ext. 2)**



MAKING DOLLARS MAKE SENSE

Litigating Complex Financial Issues in Family Law

PLEASE RETURN THIS ENTIRE PAGE WITH YOUR ENROLLMENT

LIVE-STREAM WEBINAR SERIES

View the live-stream webinar series via CFLRonline.com; Instructions will be provided to enrollees about how to access the live-stream program(s).

- ☐ **PART I: November 19, 2021** (Fri.)
AGREEMENTS
- ☐ **PART II: November 20, 2021** (Sat.)
THE FAMILY RESIDENCE
- ☐ **PART III: November 21, 2021** (Sun.)
STOCK OPTIONS, RESTRICTED STOCK UNITS, 401(k) AND OTHER BENEFITS

Program time(s): 8:30 AM - 4:00 PM
(each day; includes breaks)

TUITION DEADLINE

Enrollees in the full three-part program are entitled to an early enrollment discount. Your registration(s) will be considered "Last Chance" unless received in our office by the deadline date listed below (NO EXCEPTIONS):

Advance tuition deadline: **11-10-2021**

TUITION

<input type="checkbox"/>	Advance Tuition: PARTS I, II & III (see Tuition Deadline)	\$1,495
<input type="checkbox"/>	Last Chance Tuition: PARTS I, II & III (see Tuition Deadline)	\$1,995
<input type="checkbox"/>	Tuition: PART I – AGREEMENTS (only)	\$680
<input type="checkbox"/>	Tuition: PART II – THE FAMILY RESIDENCE (only)	\$680
<input type="checkbox"/>	Tuition: PART III – STOCK OPTIONS, etc. (only)	\$680

Note: This program is produced in conjunction with the California Family Law Report (CFLR).

The TRG RUTTERPASS is not accepted for this program. **TOTAL**

Refunds: Tuition is 80% refundable up to 10 days before the start of the program.

SPECIAL OFFERS ON RUTTER GROUP PUBLICATIONS

50% OFF THE FOLLOWING PRINT TITLES FOR ENROLLEES

Call **1-800-747-3161 (Ext. 2)** to order!

- **California Practice Guide: Family Law**
- **California Practice Guide: Family Law FORMS**
- **California Paralegal Manual: Family Law**

NAME _____

PHONE (_____) _____ E-MAIL ADDRESS _____

STATE BAR NUMBER (REQUIRED FOR MCLE REPORTING) _____

FIRM _____

ADDRESS _____ SUITE _____

CITY _____ STATE _____ ZIP _____

☐ Enclosed is my check for \$ _____ payable to **THE RUTTER GROUP**.

☐ Charge \$ _____ on my ☐ VISA ☐ MASTERCARD ☐ AMERICAN EXPRESS

CREDIT CARD # _____ EXP. DATE _____

SIGNATURE (required for all orders) _____

3 ways to enroll!

- 1) Call **1-800-747-3161 (Ext. 2)** 2) Visit www.CFLR.com™ 3) Mail or eFax (using your email) this order form

Mail to **THE RUTTER GROUP**: 800 Corporate Pointe • Suite 150 • Culver City, CA 90230

Fax: **1-530-463-8480** • eFax: 15304638480@efaxds.com